

Tarnów, 10 March 2015

STATEMENT

The Management Board of Grupa Azoty S.A. confirms that, to the best of their knowledge, the annual consolidated financial statements for the period from 01.01.2014 to 31.12.2014 and the related comparatives have been prepared in accordance with the applicable accounting standards and present truly and fairly the financial position of the Grupa Azoty Group and its financial performance. The annual Director's Report on the Operations of the Grupa Azoty Group for the period from 01.01.2014 to 31.12.2014 presents fairly the Grupa Azoty Group and its development and achievements, including a description of significant risks and threats.

Signatures of the Members of the Management Board

Signed on the Polish original
Paweł Jarczewski
President of the Board

Signed on the Polish original
Andrzej Skolmowski
Vice-President of the Board

Signed on the Polish original
Witold Szczypiński
Vice-President of the Board
Director General

Signed on the Polish original
Marek Kapłucha
Vice-President of the Board

Signed on the Polish original
Marian Rybak
Vice-President of the Board

Signed on the Polish original
Krzysztof Jałosiński
Vice-President of the Board

Signed on the Polish original
Artur Kopec
Member of the Board

Tarnów, 10 March 2015

STATEMENT

The Management Board of Grupa Azoty S.A. confirms that the audit firm auditing the annual consolidated financial statements for the period from 01.01.2014 to 31.12.2014 was appointed in accordance with applicable laws and regulations and that the audit firm and certified auditors auditing the financial statements fulfil the requirements to issue an independent opinion on the audited annual consolidated financial statements in accordance with the applicable regulations and professional standards.

Signatures of the Management Board

Signed on the Polish original
Paweł Jarczewski
President of the Board

Signed on the Polish original
Andrzej Skolmowski
Vice-President of the Board

Signed on the Polish original
Witold Szczypiński
Vice-President of the Board
Director General

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Krzysztof Jałosiński
Vice-President of the Board

Signed on the Polish original
Artur Kopec
Member of the Board